



Australian Government

NAIF

Northern Australia Infrastructure Facility

Q1 JULY - SEPTEMBER 2025/26

Quarterly Snapshot

As the Australian Government's flagship financing agency in the north, the Northern Australia Infrastructure Facility (NAIF) is dedicated to delivering economic and social growth.



HERITAGE MINERALS

Mount Morgan Tailings Processing and Rehabilitation Project, QLD

Investing for impact in northern Australia

Find out more at
naif.gov.au



Project Locations

NAIF's impactful support spans across WA, the NT, QLD and the Indian Ocean Territories, channelling substantial investments into these regions.

32
Projects

\$4.3B
Committed Loans

\$4.1B
Contractual Close

Economic Impact

18,100+

Forecast Jobs

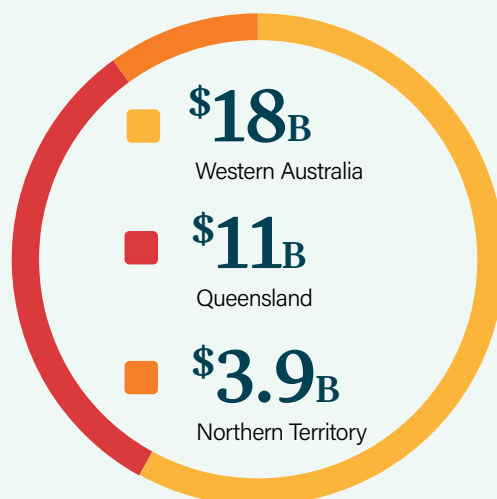


Public benefit forecast
from NAIF supported
projects

≈ \$1:\$7.6

Forecast public benefit
for every \$1.00 of finance
by NAIF

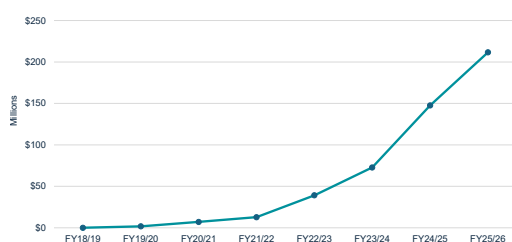
Public benefit by jurisdiction



Indigenous Outcomes

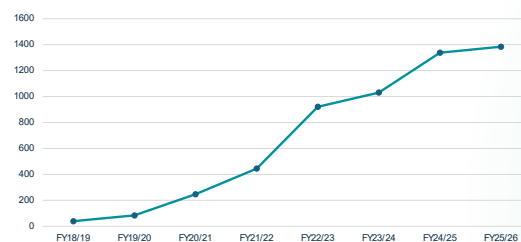
NAIF acknowledges the significance of Indigenous engagement, mandating all project proponents to submit an Indigenous Engagement Strategy for eligibility. This strategy should outline objectives for Indigenous participation, procurement, and employment aligned with the local Indigenous population in the project's region.

Indigenous Procurement



*as at 30 September 2025

Indigenous Employment



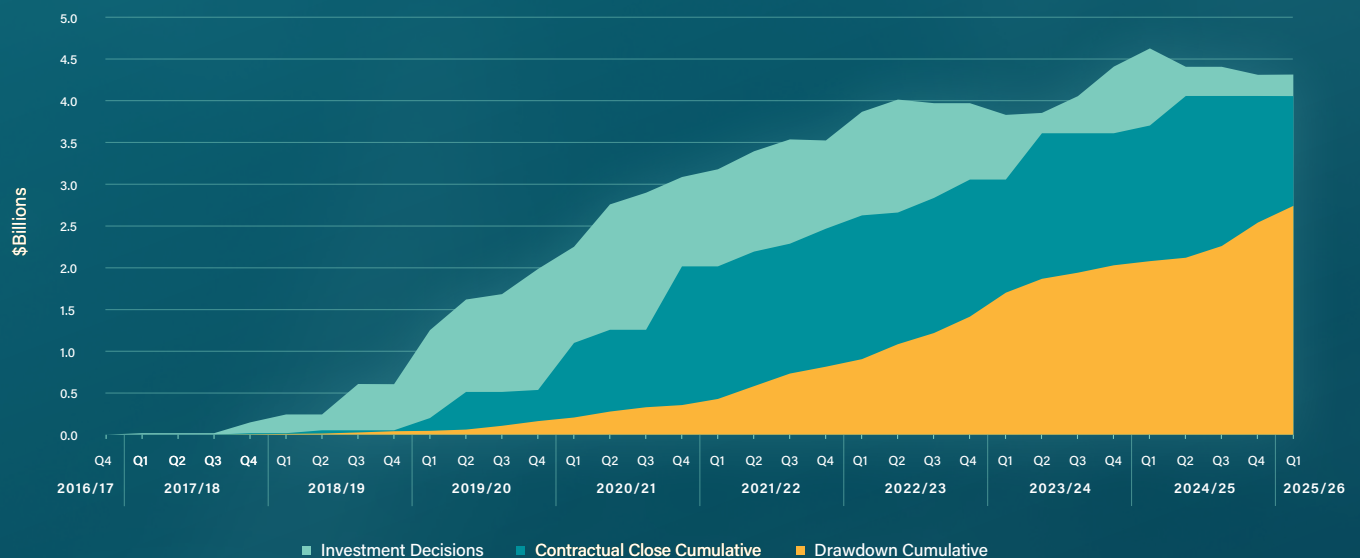
*as at 30 September 2025

Support by Sector

Agriculture & Water	\$89 M
Energy (Renewables Generation)	\$737 M
Financing Partnerships	\$50 M
Resources	\$2,167 M
Critical Minerals / Rare Earths	\$835 M
Fertilisers	\$559 M
Other	\$723.5 M
Social Infrastructure	\$577 M
Transport & Logistics	\$693 M



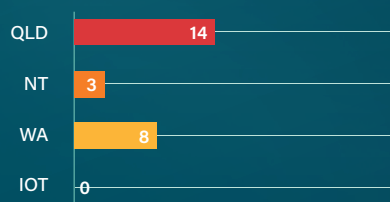
Investment v Contractual Close v Drawdowns



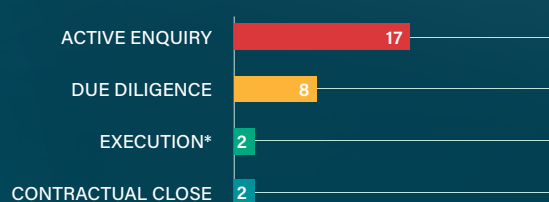
Our Pipeline

NAIF's pipeline guides infrastructure projects through key stages, beginning with active enquiry, progressing through due diligence and execution, then moving to contractual close and ultimately financial close. This structured process supports a clear and consistent pathway from initial inquiry to project completion.

Pre-ID Pipeline by State



Pipeline by Stage



*ID approved, moving towards Contractual Close

Investing for Impact

\$7B

Allocated funding for infrastructure projects

2016

NAIF was established



We're focused on growth, jobs and Indigenous Outcomes



NAIF is a key part of the Federal Government's 20-year plan for northern Australia

Our Investment Mandate

To be considered for financing by NAIF, your project must meet the mandatory criteria outlined in our Investment Mandate. These criteria require that your project:



Involves the development or enhancement of infrastructure



Is of public benefit



Is located in, or provides significant benefit to northern Australia



Has an Indigenous Engagement Strategy

(with the exception of the Indian Ocean Territories)



Can repay or refinance NAIF's debt

(for debt finance)

Our Investment Journey

NAIF's investment journey follows an infrastructure project lifecycle as illustrated below.



Contact Us

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